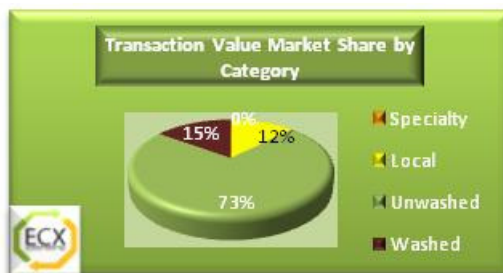


Market @ a Glance



ECX Coffee Index*			
	Today	Previous Day	%change
Overall Composite	145.49	138.90	4.74
Washed	142.00	133.00	6.77
Unwashed	152.00	147.00	3.40
Local	119.00	112.00	6.25

*The ECX Coffee Index tracks relative changes in price and quantity since the launch of coffee trading on December 2nd 2008. An initial base value of 100 was used as benchmark.

ECX Spot Price –02.09.2010

ECX Washed Coffee Volume & Value Performance

Traded Product	Today Weighted Average Price*	Previous Day Weighted Average price	Change %	Volume in ton	Value in ETB	Market Share in %	
						Volume	Value
Washed Index	142.00	133.00	6.77				
Sidama	836.49	782.57	6.89	143.91	7,081,205.00	96	96
Yirgachefe	951.06	-	-	5.40	302,100.00	4	4
Total				149.31	7,383,305.00	100	100

ECX Specialty Export Coffee Volume & Value Performance

Traded Product	Today Weighted Average Price*	Previous Day Weighted Average price	Change %	Volume in ton	Value in ETB	Market Share in %	
						Volume	Value
Washed Sidam	843.45	870.96	-3.16	1.74	86,520.00	100	100
Total				1.74	86,520.00	100	100

ECX Unwashed Export Coffee Volume & Value Performance

Traded Product	Today Weighted Average Price*	Previous Day Weighted Average price	Change %	Volume in ton	Value in ETB	Market Share in %	
						Volume	Value
Unwashed Index	152.00	147.00	3.40				
Forest	765.29	685.81	11.59	79.05	3,558,600.00	10	10
Harar	876.80	753.25	16.40	216.75	11,179,200.00	29	31
Jimma	736.09	696.29	5.72	58.65	2,539,500.00	8	7
Keffa	780.00	-	-	12.75	585,000.00	2	2
Lekempti	810.58	718.04	12.89	175.95	8,389,500.00	23	23
Sidama	784.30	709.00	10.62	102.75	4,740,280.00	14	13
Yirgachefe	774.00	694.41	11.46	109.65	4,992,300.00	15	14
Total for the day				755.55	35,984,380.00	100	100

ECX Local Coffee Volume & Value Performance

Traded Product	Today Weighted Average Price*	Previous Day Weighted Average price	Change %	Volume in ton	Value in ETB	Market Share in %	
						Volume	Value
Local Index	119.00	112.00	6.25				
Washed Byproduct	474.85	432.50	9.79	63.05	1,761,036.00	23	29



Washed Sidama	505.76	482.22	4.88	46.83	1,393,155.00	17	23
Unwashed Byproduct	482.92	467.73	3.25	33.15	941,700.00	12	16
Unwashed Forest	393.79	240.00	64.08	14.45	334,691.00	5	6
Unwashed Jimma	194.47	240.00	-18.97	48.65	556,500.00	18	9
Unwashed Sidama	262.09	200.00	31.04	64.90	1,000,630.00	24	17
Total for the day				271.02	5,987,712.00	100	100

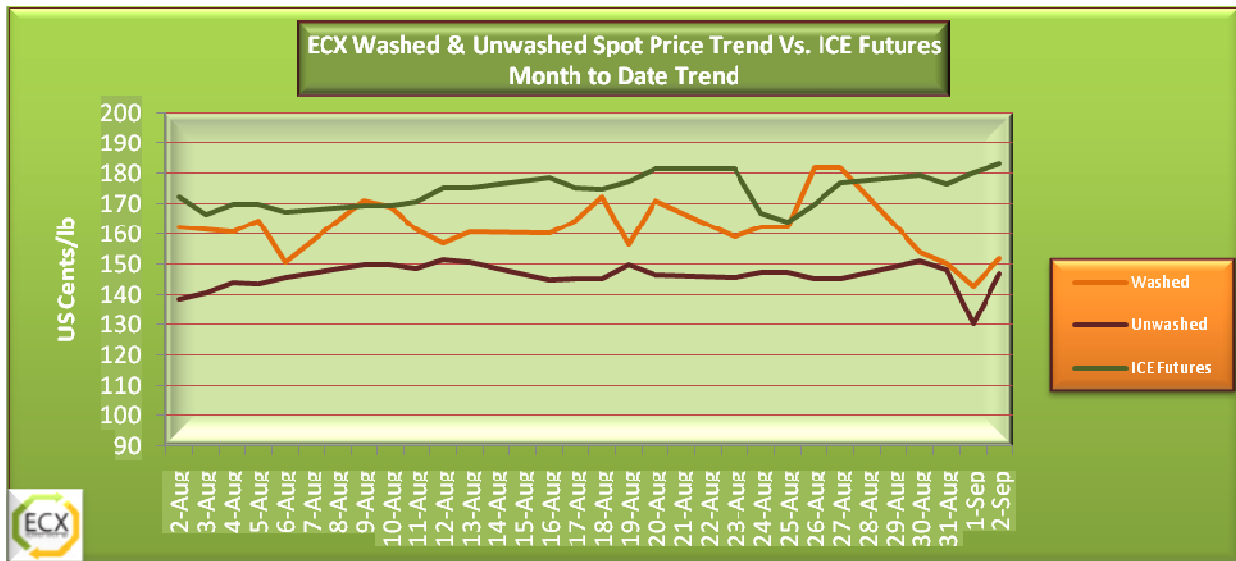
*The Weighted Average Price for each traded coffee type is calculated dividing the total transaction value by total transaction volume

ECX Export Parity Price Comparison to International Futures & Spot Prices

ECX Spot Price Vs. ICE Futures (Dec Delivery)

Weighted Average Price in US Cents/lb	ECX Washed	ECX Unwashed	ICE Futures	*ECX Washed Comparison to ICE in %	*ECX Unwashed Comparison to ICE in %
Previous day Weighted Average Price	142.67	130.31	180.50	-20.96	-27.81
Today Weighted Average Price	152.14	147.09	183.20	-16.95	-19.71

*The ECX Washed and Unwashed Weighted Average Prices in comparison with ICE Futures are Export Parity Prices that include 15 US Cents/ Lb on top of the weighted average price with parchment at the exchange floor for costs incurred to process and export to international markets, FOB Djibouti. Exchange rate : 1USD = 16.35 ETB



ECX Washed & Unwashed Export Parity Vs. Colombian Mild & Brazilian Naturals Spot Prices

	ECX Washed* US ¢/lb	Colombian Mild US ¢/lb	ECX Washed Vs. Colombian Mild in %	Other Mild Arabicas	ECX Washed Vs. Other Mild Arabica in %	ECX Unwashed** US ¢/lb	Brazilian Naturals US ¢/lb	ECX Unwashed Vs. Brazilian Naturals in %
Previous Day Weighted Average Price for ECX	174.54(Sidama)	244.92	-15.39	214.03	-3.18	128.59(Jimma)	166.64	-8.86
Today Weighted Average Price for ECX	185.55(Sidama)	246.75	-24.80	217.10	-14.53	135.09(Jimma)	169.35	-20.23

*Off Parchment Price of ECX Washed refers to Colombian Mild comparable that is blend of all grades of one of the following coffee types with certain +/- price margin on ICE FUTURES: Limmu & Sidama

**ECX Unwashed Brazilian Equivalent is blend of all grades of one of the following coffee types: Jimma and Sidama including parchment with certain minus price margin on ICE FUTURES

Commentary:

On Thursday the 2nd of September 1,177.62 tons of coffee (40% on top of the previous day volume) aggregated from 72 types representing Washed, Unwashed, Local, and Specialty categories had been traded at the ECX Exchange floor for 49.4 million ETB. Sellers to buyers per transaction ratio had been fairly balanced at 1.8:1.6. Major volume increase was from Unwashed which left the floor with 64% of the volume and 71% of the value market share of the total. The previous day strong buy market had carried forward as closing price for 75% of the types made strong advance closing high; for eight types skidded. Intraday price changes for eleven types shot up on the starting price for seller's advantage and underrated for one type in favor of buyers. Unwashed Harar and Lekempti had been the nucleus of the floor fetching about 33% of the total volume and 40% of the value for the day.

A total of 755.55 tons of Unwashed coffee, 45% on top of previous day volume, from 43 types had been transacted for 36 million ETB. Pricy Harar was call of the floor for the category dominating 29% of the volume and 31% of the value market share. Closing price for all the types in this category hiked up. Among the ten intraday price changes registered for the category starting price scaled up for seven types for sellers delight while for three types pushed down siding for buyers. Export parity weighted average price for Unwashed sealed a little bit lower than the previous day's settlement at 147.09 US Cents/lb.

Represented from ten types, 96% from Sidama and the rest from Yirgacheffe, a total of 149.31 tons (off parchment 119.45 tons) of Washed coffee had been traded for 7.4 million ETB. Closing price for seven types settled high with three types that slid from their previous day's closing. The four intraday price changes shared equally between sellers and buyers. Export parity off parchment weighted average price for Washed closed at 186.38 US Cents/lb and Colombian comparable Sidama finished the rally at 185.55. Other Mild Arabica at New York and Germany settled at 217.10 US Cents/lb.

In the international market coffee contracts on the ICE Futures US platform were stronger on Thursday; with speculative funds some of the noted buyers. In addition to the spill-over support from the general commodity index gains, coffee was also underpinned by the tight nearby supplies of high quality Arabica beans. Dry weather conditions in Brazil were creating some concern about potential yield reductions in the country. However, some traders said the dryness was good for the crops at this time of year, as the lack of moisture will provide the shock the coffee bushes need to begin flowering.



ECX Spot Trading – 02.09.2010

Coffee Type	Symbol & Grade	Opening Price	Closing Price	Intraday Change	% change from previous close	Day High	Day Low	Volume in Ton
Washed								
Yirgacheffe B (New Crop)	2WYCB4D	950	950	-	7.95	950	950	5.41
Sidama A (New Crop)	2WSDA3	880	850	-30	1.19	880	850	25.38
Sidama A (New Crop)	2WSDA4	835	840	5	8.81	840	835	12.84
Sidama A (New Crop)	2WSDA5	770	770	-	5.48	770	770	2.48
Sidama A (New Crop)	2WSDA6	750	750	-	7.14	750	750	6.82
Sidama B (New Crop)	2WSDB3	840	855	15	5.56	870	840	26.01
Sidama B (New Crop)	2WSDB4	850	850	-	7.59	850	850	60
Sidama B (New Crop)	2WSDB5	750	750	-	-2.60	750	750	3
Sidama C (New Crop)	2WSDC4	810	750	-60	-3.85	810	750	5.27
Sidama C (New Crop)	2WSDC5	700	700	-	-3.45	700	700	2.19
Sub Tota								149.31

Unwashed

Jimma A (New Crop)	2UJMA5	788	788	-	15.04	788	788	12.75
Jimma A (New Crop)	2UJMA6	740	740	-	5.11	740	740	5.1
Jimma A (New Crop)	2UJMA7	728	728	-	5.05	728	728	15.3
Jimma A (New Crop)	2UJMA8	707	707	-	10.12	707	707	5.1
Jimma B (New Crop)	2UJMB7B	728	728	-	5.05	728	728	10.2
Jimma B (New Crop)	2UJMB9B	704	704	-	5.07	704	704	10.2
Forest A (New Crop)	2UFRA8J	805	805	-	15.00	805	805	20.4
Forest A (New Crop)	2UFRA9J	749	749	-	15.05	749	749	12.75
Forest A (New Crop)	2UFRAUGJ	749	749	-	15.05	749	749	22.95
Keffa (New Crop)	2UKF7	780	780	-	20.93	780	780	12.75
Forest B (New Crop)	2UFRB8	762	762	-	20.00	762	762	10.2
Forest B (New Crop)	2UFRBUG	750	750	-	6.53	750	750	12.75
Harar A (New Crop)	2UHRA4	980	980	-	10.11	980	980	15.3
Harar A (New Crop)	2UHRA5	950	950	-	11.11	950	948	73.95
Harar B (New Crop)	2UHRB4	920	920	-	8.88	920	920	5.1
Harar B (New Crop)	2UHRB5	890	890	-	5.95	890	890	10.2
Harar B (New Crop)	2UHRB6	860	890	30	9.20	890	860	20.4
Harar C (New Crop)	2UHRC4	880	880	-	8.64	880	880	5.1
Harar C (New Crop)	2UHRC5	860	860	-	7.50	860	860	20.4
Harar D (New Crop)	2UHRD4	780	790	10	8.22	790	780	25.5



Harar D (New Crop)	2UHRD5	770	770	-	7.69	770	770	28.05
Harar D (New Crop)	2UHRD6	750	760	10	8.57	760	750	12.75
Sidama A (New Crop)	2USDA6	780	780	-	20.00	780	780	12.75
Sidama A (New Crop)	2USDA7	749	749	-	15.05	749	749	28.05
Sidama B (New Crop)	2USDB6	800	800	-	6.95	800	800	10.2
Sidama C (New Crop)	2USDC6	770	770	-	18.46	770	770	3.3
Sidama D (New Crop)	2USDD5	828	828	-	15.00	828	828	22.95
Sidama D (New Crop)	2USDD6	780	780	-	8.33	780	780	10.2
Sidama B (New Crop)	US2USDB8	765	765	-	19.53	765	765	7.65
Sidama B (New Crop)	2USDB6D	800	800	-	6.67	800	800	7.65
Yirgacheffe A (New Crop)	2UYCA5D	800	800	-	8.84	800	800	20.4
Yirgacheffe A (New Crop)	2UYCA6D	762	762	-	15.11	762	762	7.65
Yirgacheffe B (New Crop)	2UYCB5D	790	790	-	10.49	790	790	10.2
Yirgacheffe B (New Crop)	2UYCB6D	768	768	-	20.00	768	768	5.1
Yirgacheffe B (New Crop)	2UYCB7D	770	780	10	11.59	790	750	48.45
Yirgacheffe B (New Crop)	2UYCB8D	740	745	5	7.79	750	740	17.85
Lekempti (New Crop)	2ULK4	850	840	-10	12.00	850	840	35.7
Lekempti (New Crop)	2ULK5	805	803	-5	14.71	805	800	30.6
Lekempti (New Crop)	2ULK6	800	818	18	14.73	820	800	35.7
Lekempti (New Crop)	2ULK7	800	805	5	15.00	805	800	17.85
Lekempti (New Crop)	2ULK8	790	785	-5	12.95	790	785	17.85
Lekempti (New Crop)	2ULK6	800	800	-	-	800	800	12.75
Lekempti (New Crop)	2ULK7	790	790	-	-	790	790	25.5
Sub Total								755.55

Local

Unwashed Byproduct (New Crop)	2LUBP3	486	486	-	5.19	486	486	22.95
Unwashed Byproduct	LUBP4	476	476	-	4.62	476	476	10.2
Unwashed Forest	LUFR5B	273	273	-	5.00	273	273	6.41
Unwashed Forest	LUFRA3	490	490	-	25.64	490	490	8.04
Unwashed Jimma	LUJM3	400	400	-	-	400	400	0.2
Unwashed Jimma	LUJM5B	230	230	-	-4.17	230	230	5.1
Unwashed Jimma	LUJM5C	190	189	-1	-7.80	190	187	43.35
Unwashed Sidama	LUSD2	490	490	-	-	490	490	10.2
Unwashed Sidama	LUSD5A	230	230	-	-2.13	230	230	20.4
Unwashed Sidama	LUSD5B	220	220	-	-4.35	220	220	12.75