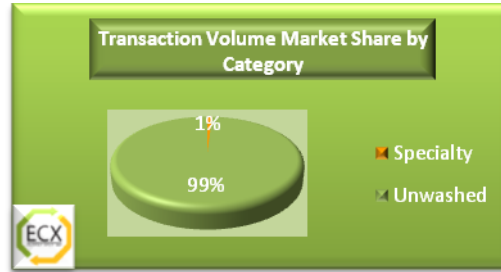
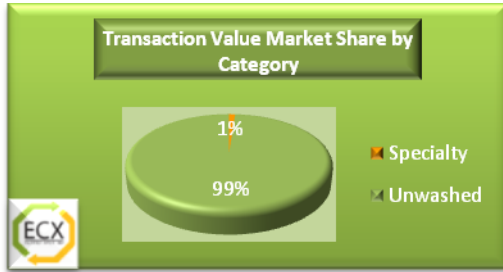




Market @ a Glance



ECX Coffee Index*			
	Today	Previous Day	%change
Overall Composite	141.06	129.57	8.87
Washed	-	-	-
Unwashed	141.00	142.00	-0.70
Local	-	-	-

\*The ECX Coffee Index tracks relative changes in price and quantity since the launch of coffee trading on December 2<sup>nd</sup> 2008. An initial base value of 100 was used as benchmark.

ECX Spot Price –27.08.2010

ECX Specialty Coffee Volume & Value Performance

Traded Product	Today Weighted Average Price*	Previous Day Weighted Average price	Change %	Volume in ton	Value in ETB	Market Share in %	
						Volume	Value
Unwashed Harar	800.00	-	-	5.10	240,000.00	100	100
<b>Total</b>				<b>5.10</b>	<b>240,000.00</b>	<b>100</b>	<b>100</b>

ECX Unwashed Export Coffee Volume & Value Performance

Traded Product	Today Weighted Average Price*	Previous Day Weighted Average price	Change %	Volume in ton	Value in ETB	Market Share in %	
						Volume	Value
Unwashed Index							
Forest	616.57	618.13	-0.25	60.73	2,202,480.00	12	11
Harar	819.69	832.00	-1.48	15.45	744,900.00	3	4
Jimma	658.24	656.08	0.33	190.14	7,362,160.00	37	36
Keffa	576.17	-	-	1.09	36,800.00	0	0
Lekempti	689.62	700.66	-1.58	124.55	5,052,365.00	24	25
Sidama	646.90	641.67	0.82	86.93	3,308,055.00	17	16
Yirgachefe	641.56	644.86	-0.51	40.80	1,539,750.00	8	8
<b>Total for the day</b>				<b>519.68</b>	<b>20,246,510.00</b>	<b>100</b>	<b>100</b>

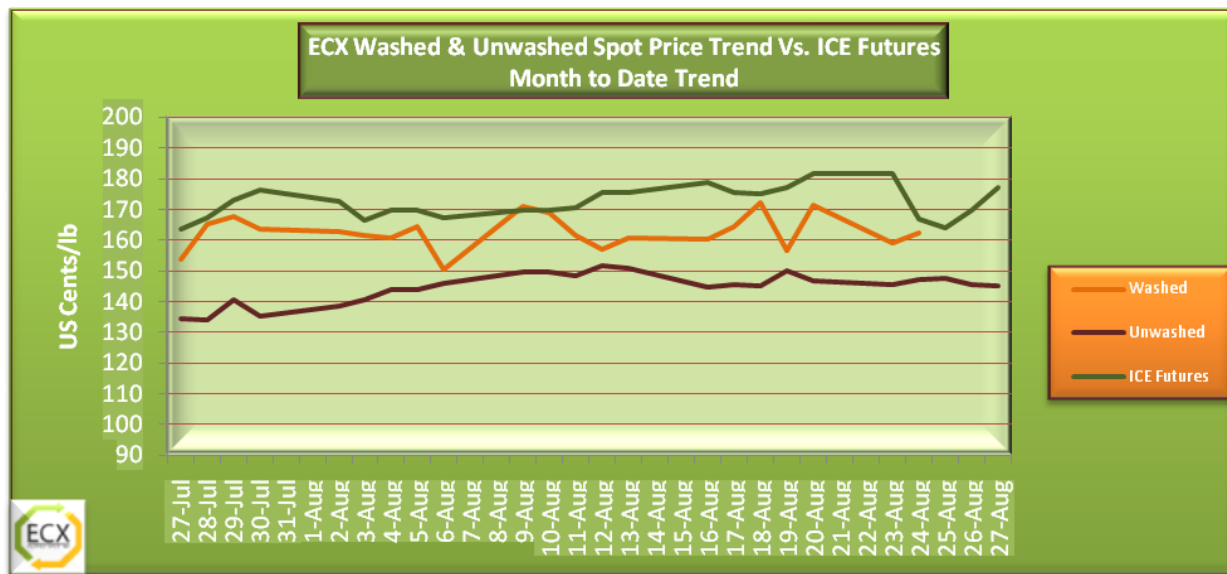
\*The Weighted Average Price for each traded coffee type is calculated dividing the total transaction value by total transaction volume

ECX Export Parity Price Comparison to International Futures & Spot Prices

ECX Spot Price Vs. ICE Futures (Sept Delivery)

Weighted Average Price in US Cents/lb	ECX Washed	ECX Unwashed	ICE Futures	*ECX Washed Comparison to ICE in %	*ECX Unwashed Comparison to ICE in %
Previous day Weighted Average Price	182.06	145.52	169.95	7.13	-14.37
Today Weighted Average Price	-	145.18	177.05	-	-18.00

\*The ECX Washed and Unwashed Weighted Average Prices in comparison with ICE Futures are Export Parity Prices that include 15 US Cents/ Lb on top of the weighted average price with parchment at the exchange floor for costs incurred to process and export to international markets, FOB Djibouti. Exchange rate : 1USD = 13.57 ETB



ECX Washed & Unwashed Export Parity Vs. Colombian Mild & Brazilian Naturals Spot Prices

	ECX Washed* US ¢/lb	Colombian Mild US ¢/lb	ECX Washed Vs. Colombian Mild in %	Other Mild Arabicas	ECX Washed Vs. Other Mild Arabica in %	ECX Unwashed** US ¢/lb	Brazilian Naturals US ¢/lb	ECX Unwashed Vs. Brazilian Naturals in %
Previous Day Weighted Average Price for ECX	192.24(Sidama)	234.01	-17.85	202.24	-4.94	143.96(Jimma)	154.25	-6.67
Today Weighted Average Price for ECX	-	240.31	-	207.50	-	144.38(Jimma)	159.30	-9.37

\*Off Parchment Price of ECX Washed refers to Colombian Mild comparable that is blend of all grades of one of the following coffee types with certain +/- price margin on ICE FUTURES: Limmu & Sidama

\*\*ECX Unwashed Brazilian Equivalent is blend of all grades of one of the following coffee types: Jimma and Sidama including parchment with certain minus price margin on ICE FUTURES



**Commentary:**

On the last session of the week on Friday the 27<sup>th</sup> of August a total of 524.79 tons of coffee (22% down from the previous day volume) piled of 28 types, all from unwashed except one type which is from specialty, had been transacted at ECX Exchange floor for 20.4 million ETB. The floor was populated with more sellers than buyers; sellers to buyers per transaction ratio sealed at 1.5:0.8. Similar to the previous day's closing more than 70% of the types survived low price margin whereas four types managed increased price and eight types stuck on their Thursday's closing. A total of five intraday price changes were registered where price for a mere one type slide on the starting for buyers benefit and the remaining four types sealed for sellers delight. No visibly dominant coffee type was observed for the day.

Down by 15% from the previous day volume performance, 519.68 tons of unwashed coffee from 27 types had been exchanged for 20.4 Million ETB. Jimma reigned on the leadership position fetching about 37% of the volume and value market share of the category. Closing price for 13 types elevated whereas for four types skidded and seven types paused on the previous day closing. Out of the five intraday price changes four types bumped up on starting price for seller's advantage while the rest went down with bearish sentiment for buyers' gain. Export parity weighted average price for unwashed closed at 145.18 US Cents/lb.

Similar to Wednesday's session Washed coffee which is on its last phase of the high season had been absent from the floor on Friday's session. Other Mild Arabica at the New York and Germany market settled at 205.37US Cents/lb.

In the international market ICE coffee futures rallied on Friday, making back most of the losses that occurred earlier in the week. The futures market continues to find support from a lack of top-quality Arabica coffee beans. Top-producer Brazil is on pace to harvest a record crop this year, but global coffee demand is strengthening, analysts said. Reports out of Brazil Friday said there is a threat of dry weather hurting the crop, which triggered upward pressure on the market, market watchers said.



## ECX Spot Trading – 27.08.2010

Coffee Type	Symbol & Grade	Opening Price	Closing Price	Intraday Change	% change from previous close	Day High	Day Low	Volume in Ton
<b>Specialty</b>								
Unwashed Harar C (New Crop)	2UHRCQ	800	800	0	0.00	800	800	5.10
<b>Sub Total</b>								<b>5.10</b>

<b>Unwashed</b>								
Harar A (New Crop)	2UHRA5	855	855	0	-0.58	855	855	2.55
Harar A (New Crop)	2UHRB6	800	800	0	-1.23	800	800	5.10
Harar A (New Crop)	2UHRC3	825	825	0	-0.60	825	825	7.65
Harar A (New Crop)	2UHRC4	--	--		--	--	--	0.15
Sidama A (New Crop)	2USDA5	670	670	0	0.75	670	670	20.4
Sidama A (New Crop)	2USDA6	640	640	0	-2.74	640	640	3.32
Sidama A (New Crop)	2USDA7	642	641	-1	-1.38	642	640	22.95
Sidama A (New Crop)	2USDB7	630	635	5	-1.55	635	630	27.52
Sidama A (New Crop)	2USDB5D	655	655	0	-0.76	655	655	12.75
Yirgachefe A (New Crop)	2UYCB5D	650	650	0	-1.96	650	650	12.75
Yirgachefe B (New Crop)	2UYCB6D	640	640	0	-1.99	640	640	15.3
Yirgachefe B (New Crop)	2UYCB7D	635	635	0	-0.78	635	635	12.75
Lekempti (New Crop)	2ULK3	720	720	0	0.00	720	720	2.56
Lekempti (New Crop)	2ULK4	690	705	15	-1.12	705	690	46.94
Lekempti (New Crop)	2ULK6	685	685	0	0.00	685	685	62.31
Lekempti (New Crop)	2ULK7	675	675	0	-2.03	675	675	12.75
Jimma A (New Crop)	2UJMB5B	675	675	0	0.00	675	675	25.50
Jimma A (New Crop)	2UJMB6B	662	662	0	0.00	665	662	63.75
Jimma A (New Crop)	2UJMB7B	655	655	0	0.00	655	655	30.60
Jimma A (New Crop)	2UJMB8B	640	640	0	0.00	640	640	10.20
Jimma A (New Crop)	2UJMA7	655	655	0	0.31	655	655	49.90
Jimma A (New Crop)	2UJMA8	642	642	0	0.00	642	642	10.20
Forest A (New Crop)	2UFRA6J	650	650	0	3.17	650	650	5.10
Forest A (New Crop)	2UFRA6J	645	648	3	1.25	650	645	17.85
Forest A (New Crop)	2UFRA6J	--	--		--	--	--	2.41
Forest A (New Crop)	2UFRA6J	600	610	10	-0.97	610	600	35.36
Keffa (New Crop)	2UKF7	--	--		--	--	--	1.1
<b>Sub Total</b>								<b>519.68</b>

**Grand Total****524.79**