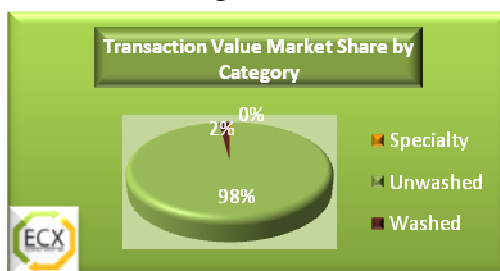
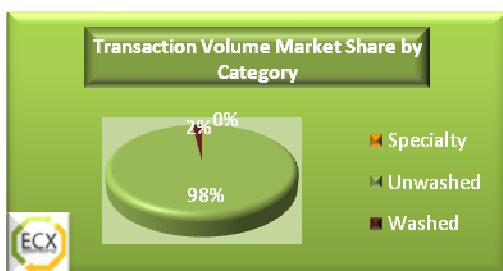


Market @ a Glance



ECX Coffee Index*			
	Today	Previous Day	%change
Overall Composite	134.69	129.68	3.86
Washed	125.00	128.00	-2.34
Unwashed	135.00	134.00	0.75
Local	-	-	-

*The ECX Coffee Index tracks relative changes in price and quantity since the launch of coffee trading on December 2nd 2008. An initial base value of 100 was used as benchmark.

ECX Spot Price –06.08.2010

ECX Washed Export Coffee Volume & Value Performance

Traded Product	Today Weighted Average	Previous Day Weighted Average price	Change %	Volume in ton	Value in ETB	Market Share in %	
						Volume	Value
Washed Index	125.00	128.00	-2.34				
Bebeka	689.68	-	-	12.82	520,260.00	100	100
Total for the day				12.82	520,260.00	100	100

ECX Specialty Export Coffee Volume & Value Performance

Traded Product	Today Weighted Average Price*	Previous Day Weighted Average price	Change %	Volume in ton	Value in ETB	Market Share in %	
						Volume	Value
Unwashed Jimma	649.40	-	-	2.13	81,250.00	100	100
Total of the day				2.13	81,250.00	100	100

ECX Unwashed Export Coffee Volume & Value Performance

Traded Product	Today Weighted Average Price*	Previous Day Weighted Average price	Change %	Volume in ton	Value in ETB	Market Share in %	
						Volume	Value
Unwashed Index	135.00	134.00	0.75				
Forest	614.90	612.02	0.47	158.10	5,718,600.00	25	23
Harar	851.22	821.94	3.56	102.05	5,109,750.00	16	21
Jimma	629.56	626.62	0.47	138.46	5,127,675.00	22	21
Keffa	635.00	-	-	12.75	476,250.00	2	2
Lekempti	659.45	664.86	-0.81	58.67	2,276,010.00	9	9
Sidama	638.82	629.08	1.55	107.79	4,050,620.00	17	16
Yirgachefe	629.05	616.60	2.02	53.55	1,981,500.00	8	8
Total for the day				631.38	24,740,405.00	100	100

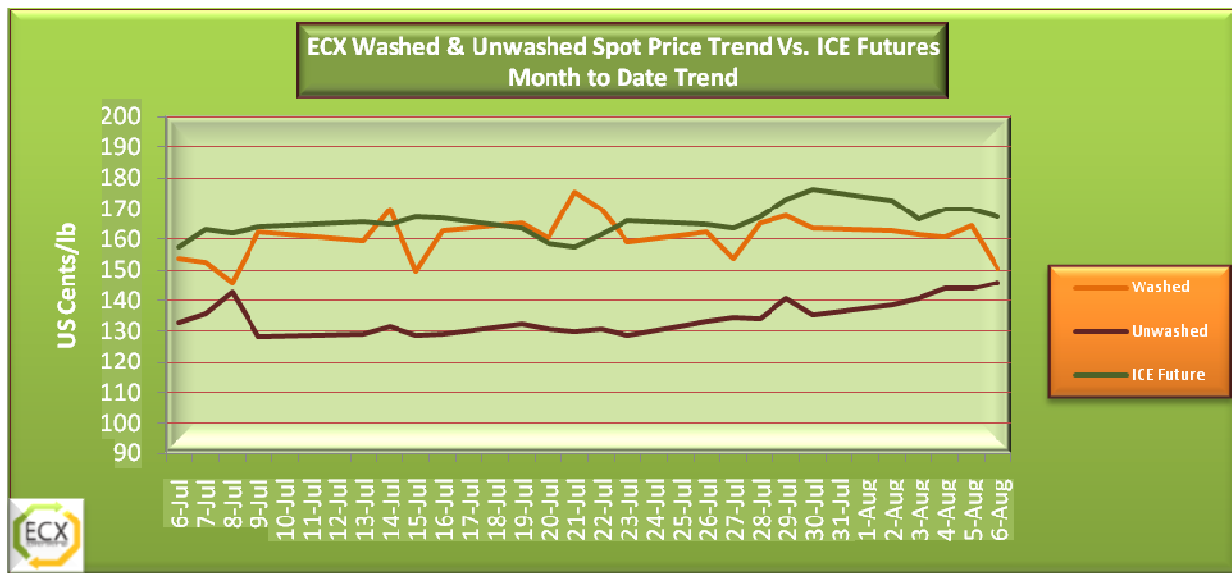
*The Weighted Average Price for each traded coffee type is calculated dividing the total transaction value by total transaction volume

ECX Export Parity Price Comparison to International Futures & Spot Prices

ECX Spot Price Vs. ICE Futures (Sept Delivery)

Weighted Average Price in US Cents/lb	ECX Washed	ECX Unwashed	ICE Futures	*ECX Washed Comparison to ICE in %	*ECX Unwashed Comparison to ICE in %
Previous day Weighted Average Price	164.43	143.78	169.85	-3.19	-15.35
Today Weighted Average Price	150.63	145.94	167.40	-10.02	-12.82

*The ECX Washed and Unwashed Weighted Average Prices in comparison with ICE Futures are Export Parity Prices that include 15 US Cents/ Lb on top of the weighted average price with parchment at the exchange floor for costs incurred to process and export to international markets, FOB Djibouti. Exchange rate : 1USD = 13.57 ETB



ECX Washed & Unwashed Export Parity Vs. Colombian Mild & Brazilian Naturals Spot Prices

	ECX Washed* US ¢/lb	Colombian Mild US ¢/lb	ECX Washed Vs. Colombian Mild in %	Other Mild Arabicas	ECX Washed Vs. Other Mild Arabica in %	ECX Unwashed** US ¢/lb	Brazilian Naturals US ¢/lb	ECX Unwashed Vs. Brazilian Naturals in %
Previous Day Weighted Average Price for ECX	201.31(Sidama)	241.44	-16.62	208.23	-3.32	138.20(Jimma)	159.80	-13.52
Today Weighted Average Price for ECX	-	241.63	-	208.62	-	138.75(Jimma)	160.15	-13.36

*Off Parchment Price of ECX Washed refers to Colombian Mild comparable that is blend of all grades of one of the following coffee types with certain +/- price margin on ICE FUTURES: Limmu & Sidama

**ECX Unwashed Brazilian Equivalent is blend of all grades of one of the following coffee types: Jimma and Sidama including parchment with certain minus price margin on ICE FUTURES

Commentary:

On the last session of the week on Friday the 6th of August a total of 646.34 tons of coffee (40% lower compared to the previous day volume) piled of 36 types representing Washed, Unwashed and Specialty coffee categories had been transacted at the ECX Exchange floor for 25.3 million ETB. Sellers to buyers per transaction ratio had been 1.1:0.8. Unwashed coffee sealed its last run of the week maintaining its leadership position chronically commanding 98% of the volume and the value market share of the total for the day. Following the previous session trend in the week closing price for almost 80% of the types surged up whereas it skidded for three types and paused on their previous day closing for four. A total of eight intraday price changes were registered when starting price for six types went up siding for sellers whereas the remaining two types settled with bearish sentiment for buyers' bargaining power. No visibly dominant coffee origin was noticed for the day.

The indomitable Unwashed since its high season offered a total of 631.40 tons from 33 types that had been accepted for 24.7 million ETB. Jimma was the front runner of the rally fetching 22% of the volume and value market share for the category. Closing price for 80% of the types sealed high while three types finished low and four types remained unchanged. Among the eight intraday price changes registered for the category starting offer for two types settled with bullish sentiment for sellers' benefit and for six types scaled down favoring buyers. Export parity weighted average price for Unwashed settled at one of its high grip margin to settle at 145.94 US Cents/lb as most of the types closed with strong buy market and presence of the expensive Harar that made 16% of the volume and 21% of the value for the category.

On one of the sluggish session of the category a total of 12.8 tons (off parchment 10.24 tons) of Washed coffee aggregate of two types from Sidama had been exchanged for 5 million ETB. Closing price for a mere one type sealed with sturdy price margin with no looser for the day. No intraday price change was registered for this category. Export Parity off Parchment weighted average price for Washed settled at 184.49 US Cents/lb and Other Mild Arabica at New York and Germany market settled at 208.62 US Cents/lb

In the international market coffee contracts traded on the ICE Futures US platform settled with significant declines Friday. Declines were fuelled by steady speculative fund selling interest which was spurred on in part by weaker than expected economic data in the US and favorable growing conditions for the crop in Brazil. The softer economic data in the US caused global investors to bail out of risky investments, including coffee. Favorable weather for the harvest of coffee in Brazil was also viewed as an undermining price influence. The declines in coffee were offset by the tight nearby supply of arabica coffee.



ECX Spot Trading – 06.08.2010

Coffee Type	Symbol & Grade	Opening Price	Closing Price	Intraday Change	% change from previous close	Day High	Day Low	Volume in Ton
Washed								
Bebeka B (New Crop)	2WBBB4	--	--		--	--	--	0.22
Bebeka B (New Crop)	2WBBB4	690	690	0	6.15	690	690	12.60
Sub Total								12.82

Coffee Type	Symbol & Grade	Opening Price	Closing Price	Intraday Change	% change from previous close	Day High	Day Low	Volume in Ton
Speciality								
Unwashed Jimma A (New crop)	2UJMAQ	--	--		--	--	--	2.13
Sub Total								2.13

Unwashed								
Lekempti (New Crop)	2ULK5	665	665	0	2.31	665	665	20.40
Lekempti (New Crop)	2ULK6	660	660	0	0.76	660	660	12.78
Lekempti (New Crop)	2ULK7	660	658	-2	2.81	660	655	25.50
Jimma A (New Crop)	2UJMA4	--	--		--	--	--	0.26
Jimma A (New Crop)	2UJMA5	595	640	45	7.56	640	595	15.74
Jimma A (New Crop)	2UJMA7	630	625	-5	(0.79)	630	625	30.67
Jimma A (New Crop)	2UJMA8	620	620	0	0.00	620	620	17.85
Jimma B (New Crop)	2UJMB6B	645	640	-5	0.31	645	640	15.30
Jimma B (New Crop)	2UJMB7B	630	638	8	1.27	638	630	38.25
Jimma B (New Crop)	2UJMB8B	625	625	0	0.81	625	625	10.20
Jimma B (New Crop)	2UJMBUG	620	620	0	3.33	620	620	10.20
Forest A (New Crop)	2UFRA8J	620	620	0	(0.64)	620	620	20.40
Forest A (New Crop)	2UFRA9J	620	618	-2	0.49	620	615	25.50
Forest A (New Crop)	2UFRAUGJ	615	612	-3	0.33	615	610	112.20
Keffa (New Crop)	2UKF5	635	635	0	11.40	635	635	12.75
Harar A (New Crop)	2UHRA3	890	890	0	4.09	890	890	5.10
Harar A (New Crop)	2UHRA4	885	885	0	0.00	885	885	22.95
Harar A (New Crop)	2UHRA5	880	880	0	0.00	880	880	38.25
Harar A (New Crop)	2UHRB4	855	855	0	0.59	855	855	5.10
Harar A (New Crop)	2UHRB5	850	850	0	0.59	850	850	5.10
Harar A (New Crop)	2UHRC4	830	830	0	0.61	830	830	5.10
Harar A (New Crop)	2UHRC5	805	805	0	(1.23)	805	805	5.10



Harar A (New Crop)	2UHRD4	738	738	0	1.10	738	738	15.30
Harar A (New Crop)	2UHRD5	--	--		--	--	--	0.05
Sidama A (New Crop)	2USDA5	648	648	0	2.05	648	648	15.30
Sidama A (New Crop)	2USDA6	638	638	0	0.79	638	638	53.72
Sidama A (New Crop)	2USDA7	630	630	0	0.48	630	630	23.48
Sidama A (New Crop)	2USDB4	650	650	0	17.12	650	650	10.20
Sidama A (New Crop)	2USDD5	640	640	0	1.59	640	640	5.10
Yirgacheffe B (New Crop)	2UYCA5D	645	645	0	1.57	645	645	12.75
Yirgacheffe B (New Crop)	2UYCB5D	645	645	0	2.87	645	645	5.10
Yirgacheffe B (New Crop)	2UYCB7D	630	628	-2	1.13	630	625	22.75
Yirgacheffe B (New Crop)	2UYCB8D	610	610	0	0.00	610	610	12.75
Sub Total								631.40

Grand Total								646.34
--------------------	--	--	--	--	--	--	--	---------------

